

# **Grid Forming development in GB: Grid Code, Compliance Process and Market Arrangement**

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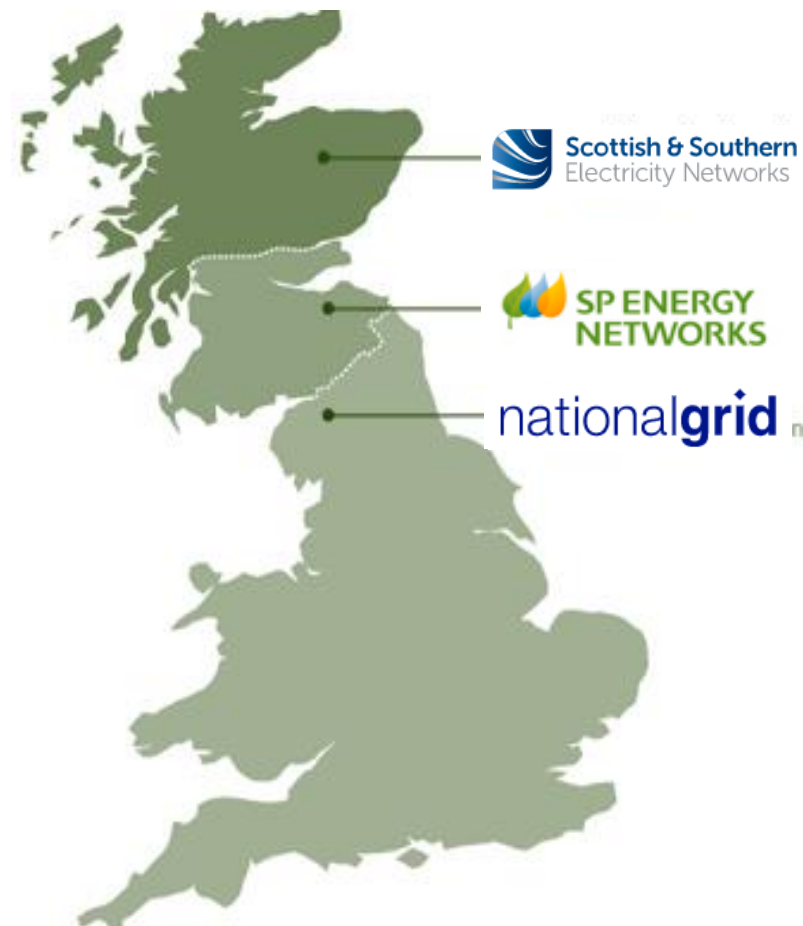
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## NESO's role

- Operates and balances the system
- Provides electricity network recommendations
- Operational planning
- Connection agreements
- Widens access and promotes competition
- Responsible for GB transmission charging and billing

**NESO (National Energy System Operator)  
from Oct 2024**

The **transmission operators** (TOs) own, build and maintain Britain's transmission infrastructure.

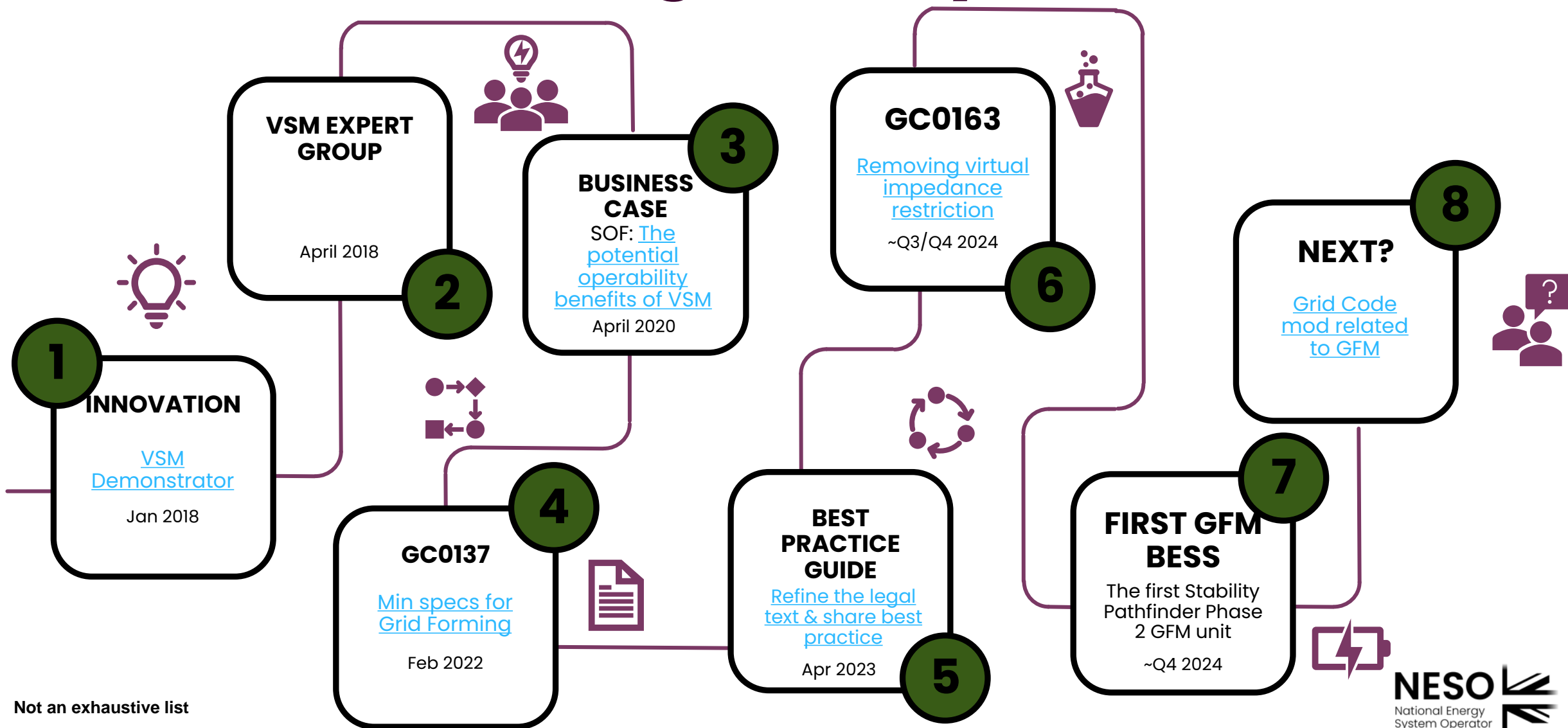


# CP30 NESO advice



Installed Capacities (GW)			
Technology	2023	2030 Further Flex and Renewables	2030 New Dispatch
Offshore wind	14.7	50.6	43.1
Onshore wind	13.7	27.3	27.3
Solar	15.1	47.4	47.4
Nuclear	6.1	3.5	4.1
Biomass/BECCS	4.3	4.0	3.8
Low carbon dispatchable power	0	0.3	2.7
Other renewables	4.7	5.7	5.7
Batteries	4.7	27.4	22.6
LDES	2.8	7.9	4.6
Interconnectors	8.4	12.5	12.5
Unabated gas	37.4	35.0	35.0


# GB Grid Forming History





## GC0XXX

Submitted: DD MONTH YEAR



# Great Britain Grid Forming Best Practice Guide

April 2023

ESO

## Grid Code Modification Proposal Form

### Modification process & timetable

TBD

Proposer's recommendation of governance route	Standard Governance modification with assessment by a Workgroup
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# Stability Pathfinder

	Stability Pathfinder Phase 1	Stability Pathfinder Phase 2	Stability Pathfinder Phase 3
Requirement	Inertia and dynamic voltage GB wide	Inertia, SCL and dynamic voltage	Inertia, SCL and dynamic voltage
Status	All Synchronous compensators most units now live	5 GFM BESS 5 SynComp Go-live from Apr 24	29 Synchronous compensators Go-live expected from 2025
Participating technology	OMW Synchronous Compensators only	Synchronous and Grid Forming Converter based	Synchronous and Grid Forming Converter based
Procurement regions	GB wide	Scotland	England and Wales
Procurement volume	12.5 GW.s of inertia	8.4 GVA of SCL 6 GW.s of inertia	7.5 GVA of SCL 15 GW.s of inertia
Contract Detail	Up to 6 years	End of Mar 2034	End of Mar 2035 £1.35b
Contract payments	Availability payments for SCL& Inertia Utilisation payments for reactive power		

<https://www.neso.energy/industry-information/balancing-services/network-services-procurement/stability-network-services-procurement>

NOA Stability

Pathfinder Phase  
2 (Scotland)

NOA Stability

Pathfinder Phase 1  
(GB wide)

NOA Stability  
Pathfinder  
Phase 3  
(England & Wales)

# Stability Market Assessments

## Inertia

- **SynComps:** Provide almost the same inertial response irrespective of the pre-event operational point or event direction (rise or drop of frequency).
- **GFM BESS:** Inertial response could vary based on pre-event active/reactive power operational point and event direction (rise or drop of frequency).

Hence, the concept of the “minimum guaranteed inertia”.

MW	Max Export	Max Export	Max Export	Max Export	Max Import	Max Import	Max Import	Max Import
MVAr	Max Export	Max Import	Max Export	Max Import	Max Export	Max Import	Max Export	Max Import
Event	Hz dip	Hz dip	Hz rise	Hz rise	Hz dip	Hz dip	Hz rise	Hz rise
Inertia	H1	H2	H3	H4	H5	H6	H7	H8



Minimum enters tender assessment and contract

## SCL

- **SynComps:** The magnitude of its short circuit current contribution for a 3ph bolted fault may vary depending on the pre-event operational point.
- **GFM BESS:** Short circuit current contribution is fairly constant across pre-event operational points.

Hence, the concept of the “minimum guaranteed SCL”.




MW	Max export	Max export	Max export	Max import	Max import	Max import	0	0	0
MVAr	Max export	Max import	0	Max export	Max import	0	Max export	Max import	0
Event	3ph fault (ORV)	3ph fault (ORV)	3ph fault (ORV)	3ph fault (ORV)	3ph fault (ORV)	3ph fault (ORV)	3ph fault (ORV)	3ph fault (ORV)	3ph fault (ORV)
SCL	SCL1	SCL2	SCL3	SCL4	SCL5	SCL6	SCL7	SCL8	SCL9



Minimum enters tender assessment and contract

# Stability Market Overview







To maintain compliance and reduce costs associated with managing stability, we have concluded an innovation project to explore designing new markets to procure stability services.

		Long Term (Y-4)		Mid Term (Y-1)	Short Term (D-1)
 Purpose		<ul style="list-style-type: none"> <li>Procure capacity in advance (LT), to signal the need for new assets</li> <li>Allow financing of new build capacity (and enhanced capability, TBD) through LT contracts</li> </ul>		<ul style="list-style-type: none"> <li>Procure capacity in advance (MT), to adjust LT procurement in case necessary</li> <li>Allow MT financing of new, incremental and existing capability able to provide stability</li> </ul>	<ul style="list-style-type: none"> <li>Procure capacity to fulfil residual of total requirements for Stability closer to real time (ST)</li> <li>Allow remuneration of marginal costs for providing Stability.</li> </ul>
 Timeline	Procurement lead time	- Y-4	- Y-4	- Y-1	- D-1
	Contract duration	- 10+ years	- 3 years	- 1 year	- Service windows
 Product	Contract type	<ul style="list-style-type: none"> <li>Baseload availability</li> <li>e.g. 90% availability</li> </ul>		<ul style="list-style-type: none"> <li>Baseload availability</li> <li>e.g. 90% availability</li> </ul>	<ul style="list-style-type: none"> <li>4 h (EFA blocks)</li> <li>100% availability</li> </ul>
	Contract obligations				
Payment Design		<ul style="list-style-type: none"> <li>Availability only</li> </ul>		Synchronous Machines – Availability and Utilisation Inverter Based Generation – Availability Only.	<ul style="list-style-type: none"> <li>Utilisation Only.</li> </ul>



# Live Stability Markets

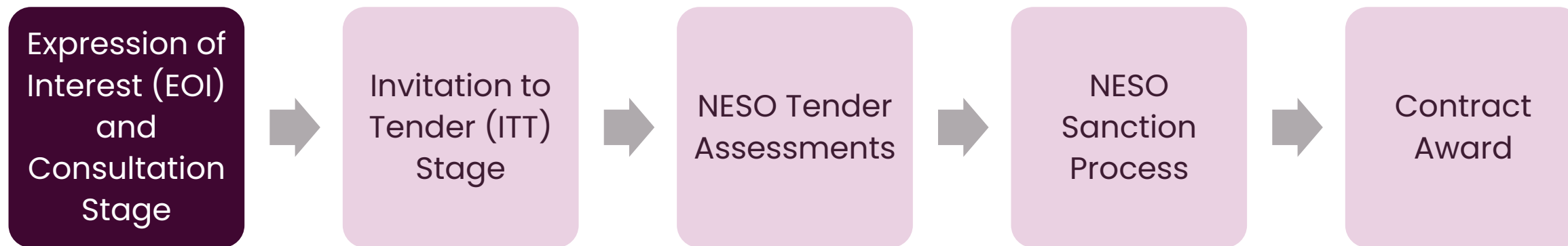
- We are moving away from ad hoc stability pathfinders into a market design to allow more regular procurement (Network Service Procurement)
- These markets will operate over a spectrum of time horizons, covering both the short and long term.
- We have concluded the first year of our Stability Mid-Term market this market awarded 5 contracts to 5 providers for 5 GVA.s of inertia. The value of these contracts is £25 Million for the provision of inertia for the delivery year Oct 25 – Sep 26,
- We have now launched our second year of the Mid-Term Stability Market, we are seeking 10-15 GVA.s of inertia for the delivery year Oct 26 – Sep 27

		Mid Term (Y-1)	
<div></div> <div>Purpose</div>		<div><ul style="list-style-type: none"><li>– Procure capacity in advance (MT), to adjust LT procurement in case necessary</li><li>– Allow MT financing of new, incremental and existing capability able to provide stability</li></ul></div>	
<div></div> <div>Timeline</div>	Procurement lead time	<div><ul style="list-style-type: none"><li>– Y-1</li></ul></div>	
	Contract duration	<div><ul style="list-style-type: none"><li>– 1 year</li></ul></div>	
<div></div> <div>Product</div>	Contract type	<div><ul style="list-style-type: none"><li>– Baseload availability</li></ul></div>	
	Contract obligations	<div><ul style="list-style-type: none"><li>– e.g. 90% availability</li></ul></div>	
<div></div> <div>Eligibility</div>		<div>Incremental / existing capability</div> <div><div></div>Existing plants</div>	
<div></div> <div>Pricing</div>	Payment type	Availability payment	Delivery payment*
	Price mechanism	<div><ul style="list-style-type: none"><li>– £/MW.s/h</li><li>– Pay-as-bid</li></ul></div>	<div><ul style="list-style-type: none"><li>– £/MW.s/h</li><li>– Pay-as-bid</li></ul></div>

\*Delivery payments made to GBGF-S providers only.



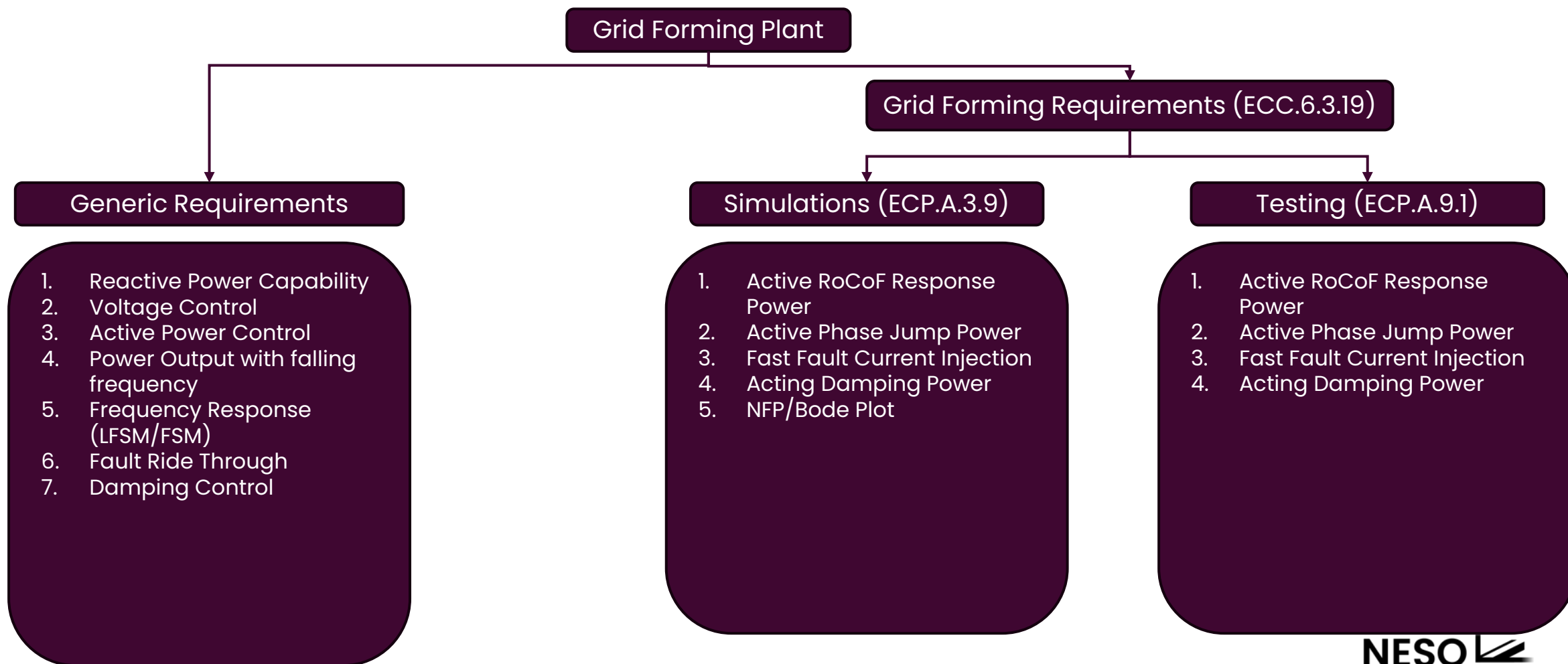
# Tender Process and Timelines



Milestone	Key Date
Consultation Feedback Deadline	17 April 2025
Expression of Interest Deadline	28 April 2025
ITT Launch	June/July 2025
ITT Submission Deadline	December 2025
NESO Tender Assessments	December 2025 – May/June 2026
Contract Award	June 2026

# Grid Forming Requirements

Typical Suite of Simulations and Tests for GB Grid Forming Plant



# GFM modelling and Compliance approach

## Model Requirement

- RMS
- EMT

## Compliance

- Offline model simulation
- FAT
- On site Commissioning test

# Further consideration

- Grid Forming Compliance Testing: inverter level and plant level; type registration?
- Phase Jump Angle Withstand of 60 degrees
- Frequency domine tools for GFM validation
- System Monitoring - Inertia and Phase Jump Angle where applicable
- Mandating GFM, minimum GFM requirements



# Questions?